Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	lssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
PrairieSky Royalty Ltd.				Foreign Co
3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact
Pamela P. Kazeil		587-293-4089	pam.kazeil@prairiesky.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact				7 City, town, or post office, state, and Zip code of contact
1700, 350 7th Ave SW T2P 3N9				Calgary, AB
8 Date of action 9 Classification and description				Caigaly, Ab
		0,000	mozaon and dozonpaon	
January 1 to December 31	2015	Commo	Chang	
10 CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)
10 COOII Hamber	Tr deliai nomber(3)	12 Herei Symbol	10 Account number(s)
720704			004	
739721 Part II Organization	nal Action Attac	h additional	etatements if peeded S	ee back of form for additional questions.
				ate against which shareholders' ownership is measured for
line action ► Distribu	utions made in 2015	may affect t	he basis of common share	<u>!5</u>
				200
			1964	2001
0.00				<u> </u>
				4.00
		Uvac coast		1277
				200 M = 549
15 Describe the quantitat	ive effect of the orga	nizational act	on on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per
share or as a percentage of old basis ▶ 100% of each distribution will be a return of capital and reduce the shareholders basis in their				
common stock.				
				1700
				lation, such as the market values of securities and the
valuation dates ► An e	earnings and profits	s calculation	was used to determine the	e return of capital portion of the 2015 distribution.
<u> </u>				
	100.00			
- SYNY 3'				- 45
			103202	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Preparer

Use Only

Firm's name

Firm's address 🕨

self-employed

Firm's EIN ▶

Phone no.